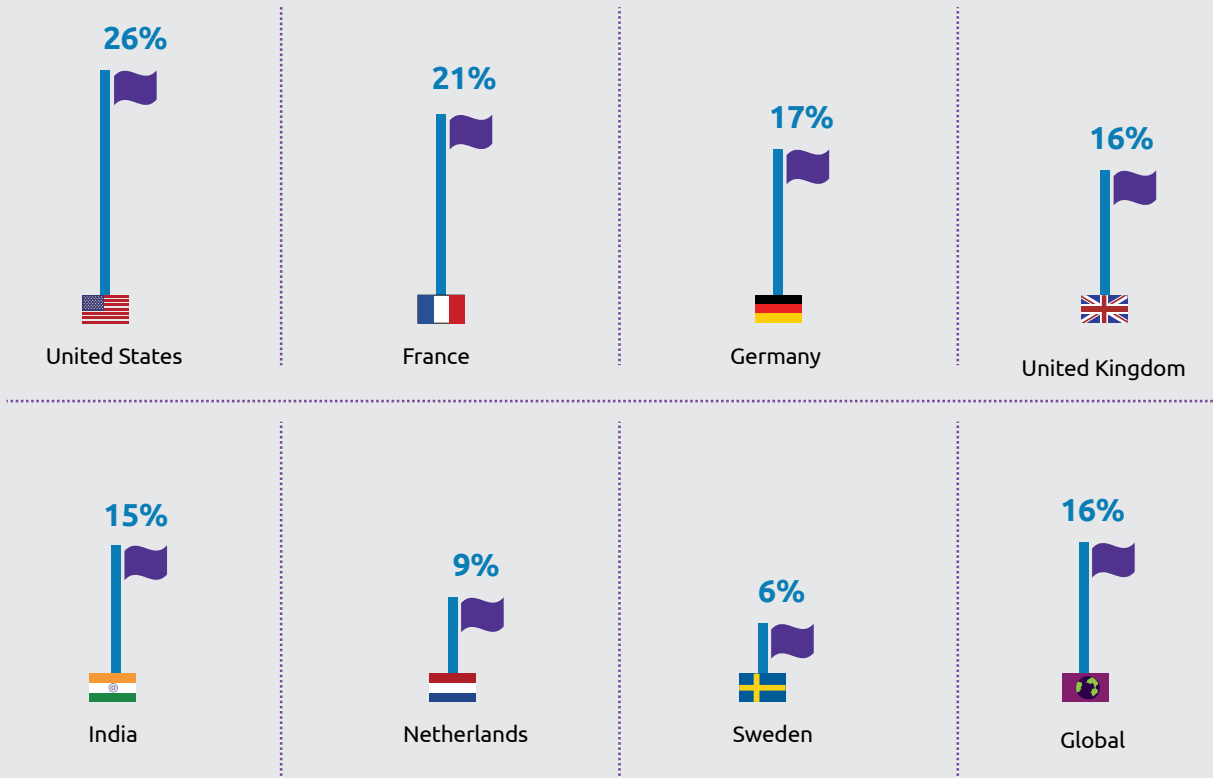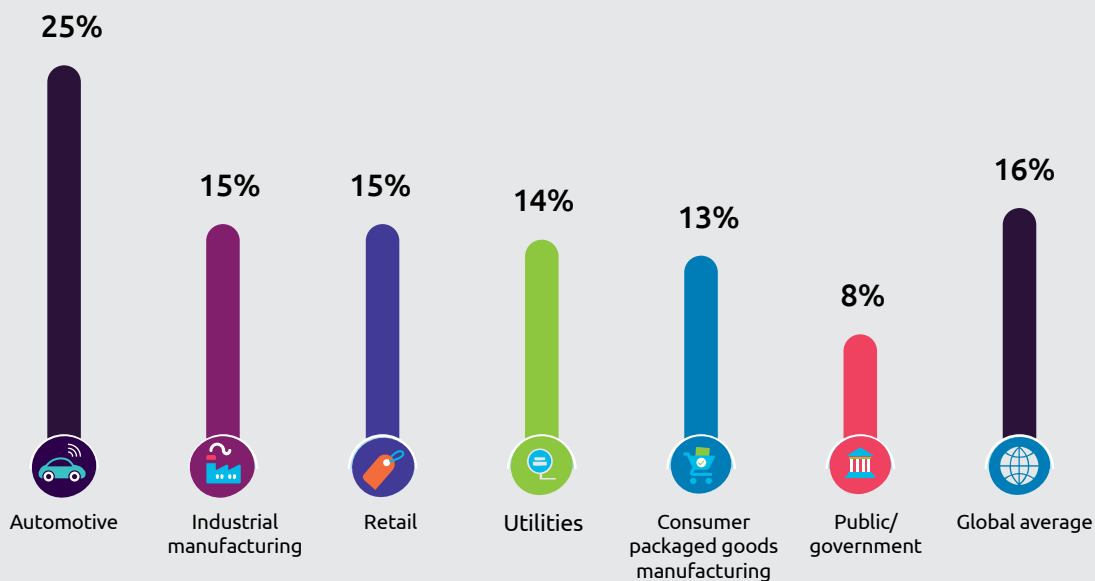# Automation maturity:
a national and sector perspective of scale

Proportion of organizations implementing automation at scale by country
(as a percent of organizations experimenting with or implementing automation)

26% — United States

21% — France

17% — Germany

16% — United Kingdom

15% — India

9% — Netherlands

6% — Sweden

16% — Global

Proportion of organizations implementing automation at scale by sector
(as a percent of organizations experimenting with or implementing automation)

25% — Automotive

15% — Industrial manufacturing

15% — Retail

14% — Utilities

13% — Consumer packaged goods manufacturing

8% — Public/government

16% — Global average

Source: Capgemini Research Institute, Automation Use Case Survey; July 2018, N=705 organizations that are experimenting with or implementing automation initiatives.
*At scale represents deployment of multiple automation use cases at scale, i.e., across multiple processes and across the breadth of the countries the company operates in.
**The financial services sector is not included in the scope of this study owing to our recent research on automation in financial services, "Growth in the machine, how financial services can move intelligent automation from a cost play to a growth strategy."